



## Announcement Summary

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### Entity name

SANTANA MINERALS LIMITED

### Applicable security for the reorganisation

SMI	ORDINARY FULLY PAID
SMIAN	OPTION EXPIRING 09-DEC-2023 EX 1C
SMIAD	ORDINARY FULLY PAID RESTRICTED
SMIAM	OPTION EXPIRING 09-DEC-2022 EX 0.6C
SMIAC	OPTION EXPIRING 13-FEB-2021 EX 1C

### Announcement Type

New Announcement

### Date of this announcement

Monday September 21, 2020

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday October 23, 2020

### Record Date

Monday October 26, 2020

### Issue Date

Monday November 2, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

SANTANA MINERALS LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

37161946989

#### 1.3 ASX issuer code

SMI

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Monday September 21, 2020

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SMI	ORDINARY FULLY PAID
SMIAN	OPTION EXPIRING 09-DEC-2023 EX 1C
SMIAD	ORDINARY FULLY PAID RESTRICTED
SMIAM	OPTION EXPIRING 09-DEC-2022 EX 0.6C
SMIAC	OPTION EXPIRING 13-FEB-2021 EX 1C

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday October 21, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Monday October 26, 2020

**3.2 Date of +security holder meeting**

Wednesday October 21, 2020

**3.2a Effective date of consolidation or split**

Wednesday October 21, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Thursday October 22, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Friday October 23, 2020

**3.5 Record date**

Monday October 26, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Tuesday October 27, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Monday November 2, 2020

**3.8 Trading starts on a normal T+2 basis**

Tuesday November 3, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday November 5, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

70

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> SMI	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 2,035,224,488	<b>Number on issue post consolidation or split</b> 29,074,636	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> SMIAN	<b>ASX +Security Description</b> OPTION EXPIRING 09-DEC-2023 EX 1C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 50,000,000	<b>Number on issue post consolidation or split</b> 714,286	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> SMIAD	<b>ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 648,721,076	<b>Number on issue post consolidation or split</b> 9,267,444	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated



**ASX +Security Code**

SMIAM

**ASX +Security Description**

OPTION EXPIRING 09-DEC-2022 EX 0.6C

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

50,000,000

**Number on issue post consolidation or split**

714,286

**Estimate/Actual**

Estimated

**ASX +Security Code**

SMIAC

**ASX +Security Description**

OPTION EXPIRING 13-FEB-2021 EX 1C

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

45,862,352

**Number on issue post consolidation or split**

655,176

**Estimate/Actual**

Estimated

**5.2 Exercise price of options**

**ASX +Security Code**

SMIAN

**ASX +Security Description**

OPTION EXPIRING 09-DEC-2023 EX 1C

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.01000000

**Exercise price post consolidation or split**

0.70000000

**ASX +Security Code**

SMIAM

**ASX +Security Description**

OPTION EXPIRING 09-DEC-2022 EX 0.6C

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.00600000

**Exercise price post consolidation or split**

0.42000000

**ASX +Security Code**

SMIAC

**ASX +Security Description**

OPTION EXPIRING 13-FEB-2021 EX 1C

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.01000000

**Exercise price post consolidation or split**

0.70000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**