

EXTENSION OF SHARE PURCHASE PLAN CLOSING DATE

Santana Minerals Limited is currently offering shareholders the opportunity to participate in a Share Purchase Plan (“SPP”). The SPP allows eligible shareholders the opportunity to purchase shares in the Company at A\$0.005 per share.

The Board has decided to extend the Closing Date for the SPP from 29 March 2019 to 5 April 2019, to allow eligible shareholders more time to consider accepting the offer. All other terms and conditions of the offer remain the same.

Funds raised through the SPP will be used by the Company to advance exploration at the Becker Project in Chile, to advance and maintain the Cuitaboca Project in Mexico and for working capital purposes.

The SPP affords eligible shareholders an opportunity to participate at a relatively low historical share price, should they elect to do so.

The new indicative timetable is as follows:

Action	Date
Record Date	7.00pm AEDT on 1 March 2019
Opening Date of SPP	10.00am AEDT on 9 March 2019
Closing Date of SPP	5.00pm AEDT on 5 April 2019
Allotment Date	10 April 2019
Dispatch date for holding statements	11 April 2019
Quotation of New Shares on ASX	11 April 2019

If you have any enquiries in relation to the SPP, please call Santana Minerals Limited on +61 7 3221 7501 or email admin@santanaminerals.com.

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