

CLEANSING NOTICE - SHARE PURCHASE PLAN

17 September 2015. Santana Minerals Limited (**Company**) confirms that it will today commence dispatch of offers under the share purchase plan (**SPP**) announced to ASX on 15 September 2015.

Under the SPP, eligible shareholders will be invited to subscribe for up to AUD\$15,000 worth of fully paid ordinary shares in the Company (subject to a discretionary scale back) at a subscription price of A\$0.013 per share (**New Shares**). The Plan is only being offered to eligible shareholders who were the registered holders of fully paid ordinary shares in the Company as at 7.00pm AEST on 14 September 2015 (**Record Date**), and whose address in the Company's register is situated in Australia and New Zealand.

The Company is offering up to 42,307,692 New Shares under the SPP to raise up to AUD\$550,000 (**Offer Amount**).

A copy of the SPP and ancillary documents will be lodged separately with ASX today.

The Company confirms that:

1. The New Shares will be offered for issue without disclosure under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).
2. This notice is being given in compliance with the requirements of Part 6D.2 of the Act, as modified by ASIC Class Order 09/425.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act and section 674 of the Act, as they apply to the Company.
4. As at the date of this notice, the Company confirms that it has no excluded information (as that term is defined in subsections 708AA(7) and (8) of the Act) to disclose.

For further information, please contact:

Tony McDonald, Managing Director or

Craig McPhersn, Company Secretary

+61 7 3221 7501 or admin@santanaminerals.com

About Santana

Santana is a precious metals explorer focused on Mexico where it owns 100% of the Namiquipa (silver/lead/zinc) project in Chihuahua and is earning into ownership of the Cuitaboca (silver/gold/polymetallic) project in Sinaloa

Additional information about Santana and its projects is available on the website: www.santanaminerals.com