

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme	Santana Minerals Limited
ACN/ARSN/ARBN	161 946 989
<b>1. Details of substantial holder (1)</b>	
Name	Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Asia Master Fund, Ltd, OZEA, L.P., OZ Enhanced Master Fund, Ltd., Gordel Capital Ltd, OZ ELS Master Fund, Ltd, OZ Master Fund, Ltd, OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust and OZ Global Special Investments Master Fund, LP.
ACN/ARSN (if applicable)	Not applicable

The holder became a substantial holder on 20 / 5 / 2013**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	5,931,803	5,931,803	6.07%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Och-Ziff Holding Corporation	Och-Ziff Holding Corporation has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	5,931,803 fully paid ordinary shares
Och-Ziff Capital Management Group LLC	Och-Ziff Capital Management Group LLC has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	5,931,803 fully paid ordinary shares
OZ Management LP	OZ Management LP has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	5,931,803 fully paid ordinary shares
OZ Management II LP	OZ Management II LP has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	459,451 fully paid ordinary shares
OZ ELS Master Fund, Ltd	As legal owner of the interest, OZ ELS Master Fund, Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	68,245 fully paid ordinary shares
OZ Asia Master Fund, Ltd	As legal owner of the interest, OZ Asia Master Fund, Limited has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	1,326,422 fully paid ordinary shares
OZEA, L.P.	As legal owner of the interest, OZEA, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	153,596 fully paid ordinary shares
OZ Eureka Fund, L.P.	As legal owner of the interest, OZ Eureka Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	117,349 fully paid ordinary shares
OZ Enhanced Master Fund, Ltd.	As legal owner of the interest, OZ Enhanced Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	70,326 fully paid ordinary shares
Gordel Capital Ltd	As legal owner of the interest, Gordel Capital Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	155,008 fully paid ordinary shares
Goldman Sachs Profit Sharing Master Trust	As legal owner of the interest, Goldman Sachs Profit Sharing Master Trust has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	120,261 fully paid ordinary shares

OZ Master Fund, Ltd	As legal owner of the interest, OZ Master Fund, Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	3,849,229 fully paid ordinary shares
OZ Global Special Investments Master Fund, LP	As legal owner of the interest, OZ Global Special Investments Master Fund, LP has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	71,367 fully paid ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
OZ ELS Master Fund, Ltd	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited and Citibank Melbourne	OZ ELS Master Fund, Ltd	68,245 fully paid ordinary shares
OZ Asia Master Fund, Ltd	HSBC Custody Nominees (Australia) Limited and National Australia Bank Limited	OZ Asia Master Fund, Ltd	1,326,422 fully paid ordinary shares
OZEA, L.P.	HSBC Custody Nominees (Australia) Limited	OZEA, L.P.	153,596 fully paid ordinary shares
OZ Eureka Fund, L.P.	Citibank Melbourne and National Australia Bank Limited	OZ Eureka Fund, L.P.	117,349 fully paid ordinary shares
OZ Enhanced Master Fund, Ltd.	JP Morgan Chase Bank	OZ Enhanced Master Fund, Ltd.	70,326 fully paid ordinary shares
Gordel Capital Ltd	Citibank Melbourne and National Australia Bank Limited	Gordel Capital Ltd	155,008 fully paid ordinary shares
Goldman Sachs Profit Sharing Master Trust	HSBC Custody Nominees (Australia) Limited	Goldman Sachs Profit Sharing Master Trust	120,261 fully paid ordinary shares
OZ Master Fund, Ltd	Citibank Melbourne and National Australia Bank Limited	OZ Master Fund, Ltd	3,849,229 fully paid ordinary shares
OZ Global Special Investments Master Fund, LP	Citibank Melbourne	OZ Global Special Investments Master Fund, LP	71,367 fully paid ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
OZ ELS Master Fund, Ltd	20 / 6 / 2013	Nil	Participation in the scheme of arrangement between Cerro Resources NL and its shareholders which was announced as completed on 23 May 2013	68,245 fully paid ordinary shares
OZ Asia Master Fund, Ltd		1,326,422 fully paid ordinary shares		
OZEA, L.P.		153,596 fully paid ordinary shares		
OZ Eureka Fund, L.P.		117,349 fully paid ordinary shares		
OZ Enhanced Master Fund, Ltd.		70,326 fully paid ordinary shares		
Gordel Capital Ltd		155,008 fully paid ordinary shares		
Goldman Sachs Profit Sharing Master Trust		120,261 fully paid ordinary shares		
OZ Master Fund, Ltd		3,849,229 fully paid ordinary shares		
OZ Global Special Investments Master Fund, LP		71,367 fully paid ordinary shares		

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Och-Ziff Holding Corporation	Och-Ziff Holding Corporation is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(i) of the Corporations Act.
Och-Ziff Capital Management Group LLC	Och-Ziff Capital Management Group LLC is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(i) of the Corporations Act.

OZ Management LP	OZ Management LP is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(i) of the Corporations Act.
OZ Management II LP	OZ Management II LP is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(i) of the Corporations Act.
OZ ELS Master Fund, Ltd	OZ ELS Master Fund, Ltd is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
OZ Asia Master Fund, Ltd	OZ Asia Master Fund, Ltd is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
OZEA, L.P.	OZEA, L.P. is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
OZ Eureka Fund, L.P.	OZ Eureka Fund, L.P. is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
OZ Enhanced Master Fund, Ltd.	OZ Enhanced Master Fund, Ltd. is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
Gordel Capital Ltd	Gordel Capital Ltd is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
Goldman Sachs Profit Sharing Master Trust	Goldman Sachs Profit Sharing Master Trust is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
OZ Master Fund, Ltd	OZ Master Fund, Ltd is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.
OZ Global Special Investments Master Fund, LP	OZ Global Special Investments Master Fund, LP is an associate of each other person named in paragraph 3 above by virtue of s.12(2)(a)(ii) or s.12(2)(a)(iii) of the Corporations Act.

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management II LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ ELS Master Fund, Ltd	c/o State Street(Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Asia Master Fund, Ltd	c/o State Street(Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZEA, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Eureka Fund, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Enhanced Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
Gordel Capital Ltd	c/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands.
Goldman Sachs Profit Sharing Master Trust	c/o Committee for the 401(k) plan, 30 Hudson Street, Jersey City, NJ 07302, USA
OZ Master Fund, Ltd	c/o State Street(Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Special Investments Master Fund, LP	c/o State Street(Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103

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**Signature**

print name Joel M. Frank

Capacity Chief Financial Officer

sign here

date 31 / 5 / 2013

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671D(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.