



MARKET RELEASE

29 May 2013

Santana Minerals Limited

PRE-QUOTATION DISCLOSURE

Santana Minerals Limited was admitted to the Official List of ASX Limited on Wednesday, 29 May 2013.

Official Quotation of the Company's securities will commence at 1:00pm E.S.T (11:00am W.S.T.) on Friday, 31 May 2013.

The following information is released as pre-quotation disclosure.

1. A distribution schedule.
2. A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders.
3. Confirm to ASX the exact number of fully paid ordinary shares on issue at the Implementation Date (as defined in the Scheme booklet).
4. An updated copy of the Appendix 1A.
5. A copy of the Company's Information Memorandum ("Information Memorandum")
6. A copy of the Company's constitution.
7. A copy of the full terms and conditions of the Company's Executive and Staff option plan.

8. Confirmation that all conditions precedent to the Schemes and Capital Reduction (other than ASX granting approval for the admission of the Company and quotation of the Company's fully paid ordinary shares) have been fulfilled or waived
9. A statement confirming Primero has made a \$4 million investment in the Company and that Primero holds 19.99% of the share capital in the Company.
10. A statement disclosing the status of the transfer of the material contract agreements entered into Cerro regarding the Spin Out Assets.
11. A securities trading policy that complies with the requirements of listing rule 12.12..

Security Code: SMI

[sent electronically without signature]

Mauro Piccini
Adviser, Listings Compliance (Perth)