


ASX Circular

Date: 29 May 2013

Key topics

1. Santana Minerals Limited
2. ASX Code: SMI
3. Quotation Commences: 1 pm EST (11:00 am WST) on Friday, 31 May 2013.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants
Authorised by

Mauro Piccini

Contact

Mauro Piccini

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION –
SANTANA MINERALS LIMITED

Santana Minerals Limited (the "Company") was admitted to the official list of the ASX Limited on Wednesday, 29 May 2013.

Official quotation of the Company's securities will commence at 1.00pm EST (11.00 am WST) on Friday, 31 May 2013. There were no funds raised by the Company under a public offer.

Quoted Securities: 97,725,799 fully paid ordinary shares

ASX Code: SMI

Time: 1.00 pm EST (11:00 am WST)

Date: Friday, 31 May 2013

ITS Abbreviation: SANTANAMIN

ISIN: AU000000SMI3

Home Branch: Perth

Industry Classification: 1510 Materials

Registered Office: Ground Floor, 139 Coronation Drive
 PO Box 1639, Milton LPO
 Queensland 4064 Australia

Phone: +61 7 3221 7501

Fax: +61 7 3221 0698

Company Secretary: Craig McPherson

Share Registry: C/- Link Market Services Limited
 Locked Bag A14
 Sydney South NSW 1235

Ph: +61 2 8280 7100

Lead Manager to the Offer: No lead manager.

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Queensland

Dividend Policy: Refer to page 103 of the Scheme Booklet.

Activities: Silver and gold exploration in Mexico and Australia.

ASX Restricted Securities No restricted securities.

ASX Contact:	Mauro Piccini
Business Unit	Listings Compliance Perth
Ext.No:	6015
Date:	29 May 2013

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